

Kuwait Foundry Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	6,818,346	15,359	(99.8%)
Earnings Per Share (fils)	104.90	0.24	(99.8%)
Total Operating Revenue (KWD)	216,552	150,944	(30.3%)
Net Operating Profit / (Loss) (KWD)	(29,078)	16,254	NM
Return on Average Equity (ROAE)	31.60%	0.37%	
Return on Average Assets (ROAA)	30.11%	0.36%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	8,976,350	2,214,790	(75.3%)
Non-current Assets	15,858,911	14,428,191	(9.0%)
Total Assets	24,835,261	16,642,981	(33.0%)
Shareholders' Equity*	23,711,124	15,843,003	(33.2%)

Liabilities:

Current Liabilities	1,001,742	671,165	(33.0%)
Non-current Liabilities	122,395	128,813	5.2%
Total Liabilities	1,124,137	799,978	(28.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,295.2	P/E (x)	NM
Value (KWD '000)	3,215.8	P/BV (x)	2.51
Closing Price (KWD)	0.611	Dividend Yield	1.96%
Book Value Per Share (KWD)	0.244	YTD Share Turnove	8.15%
Current Market Capitalization (KWD Million)	39.7	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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