

KFIC Invest Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	22,487	2,999,789	NM
Earnings Per Share (fils)	0.10	12.22	NM
Total Operating Revenue (KWD)	2,818,556	5,268,577	87%
Net Operating Profit / (Loss) (KWD)	239,978	3,220,712	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.39%	10.81%	
Return on Average Assets (ROAA)	0.28%	7.90%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	17,866,913	18,914,724	6%
Non-current Assets	22,460,866	19,492,451	(13%)
Total Assets	40,327,779	38,407,175	(5%)

Shareholders' Equity*	29,089,588	28,458,637	(2%)
Liabilities:			
Current Liabilities	6,056,028	4,152,598	(31%)
Non-current Liabilities	5,175,508	5,789,482	12%
Total Liabilities	11,231,536	9,942,080	(11%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	89,346.7	P/E (x)	13.42
Value (KWD '000)	12,960.6	P/BV (x)	1.47
Closing Price (KWD)	0.170	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.116	YTD Share Turnove	36.40%
Current Market Capitalization (KWD Million)	41.7	Beta	0.33

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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