

KFIC Invest Co.
Q1-2025 Financial Results Announcement

| | Q1-2024 | Q1-2025 | Variance |
|-------------------------------------|-----------|-----------|----------|
| Net Profit / (Loss) (KWD) | (1,204) | 2,368,456 | NM |
| Earnings Per Share (fils) | (0.004) | 7.344 | NM |
| Total Operating Revenue (KWD) | 1,414,342 | 3,549,575 | 151% |
| Net Operating Profit / (Loss) (KWD) | 136,284 | 2,498,169 | NM |
| Return on Average Equity (ROAE) | NM | NM | |
| Return on Average Assets (ROAA) | NM | NM | |

| Balance Sheet Summary (KWD) | 31-Mar-24 | 31-Mar-25 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 18,695,868 | 18,353,528 | (1.8%) |
| Non-current Assets | 21,952,295 | 20,178,097 | (8.1%) |
| Total Assets | 40,648,163 | 38,531,625 | (5.2%) |
| Shareholders' Equity* | 28,609,024 | 28,178,461 | (1.5%) |

Liabilities:

| | | | |
|-------------------------|------------|------------|---------|
| Current Liabilities | 5,545,037 | 4,426,655 | (20.2%) |
| Non-current Liabilities | 5,751,372 | 5,920,006 | 2.9% |
| Total Liabilities | 11,296,409 | 10,346,661 | (8.4%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|----------|-------------------|--------|
| Volume (Shrs '000) | 71,361.2 | P/E (x) | 22.17 |
| Value (KWD '000) | 10,212.4 | P/BV (x) | 1.86 |
| Closing Price (KWD) | 0.170 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.091 | YTD Share Turnove | 23.11% |
| Current Market Capitalization (KWD Million) | 52.5 | Beta | 0.37 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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