

KFIC Invest Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	(3,269,934)	4,003,357	NM
Earnings Per Share (fils)	(13.60)	16.30	NM
Total Operating Revenue (KWD)	4,056,316	11,061,080	173%
Net Operating Profit / (Loss) (KWD)	(2,878,537)	4,492,859	NM
Return on Average Equity (ROAE)	NM	14.37%	
Return on Average Assets (ROAA)	NM	9.31%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	16,630,912	30,842,133	85%
Non-current Assets	19,221,191	19,318,372	1%
Total Assets	35,852,103	50,160,505	40%
Shareholders' Equity*	25,750,975	29,948,322	16%
Liabilities:			
Current Liabilities	4,297,442	6,912,148	61%
Non-current Liabilities	5,797,258	9,825,712	69%
Total Liabilities	10,094,700	16,737,860	66%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,911.6	P/E (x)	8.16
Value (KWD '000)	666.9	P/BV (x)	1.09
Closing Price (KWD)	0.133	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.122	YTD Share Turnove	2.00%
Current Market Capitalization (KWD Million)	32.7	Beta	0.33

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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