

KFIC Invest Co.

1H-2024 Financial Results Announcement

| | 1H-2023 | 1H-2024 | Variance |
|-------------------------------------|-------------|-----------|----------|
| Net Profit / (Loss) (KWD) | (1,049,885) | 22,487 | NM |
| Earnings Per Share (fils) | (3.39) | 0.07 | NM |
| Total Operating Revenue (KWD) | 1,868,626 | 2,818,556 | 51% |
| Net Operating Profit / (Loss) (KWD) | (844,450) | 239,978 | NM |
| Return on Average Equity (ROAE) | NM | NM | |
| Return on Average Assets (ROAA) | NM | NM | |

| Balance Sheet Summary (KWD) | 30-Jun-23 | 30-Jun-24 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 24,223,482 | 18,332,489 | (24.3%) |
| Non-current Assets | 29,021,324 | 21,995,290 | (24.2%) |
| Total Assets | 53,244,806 | 40,327,779 | (24.3%) |
| Shareholders' Equity* | 39,635,998 | 29,089,588 | (26.6%) |

Liabilities:

| | | | |
|-------------------------|------------|------------|---------|
| Current Liabilities | 5,742,396 | 6,293,296 | 9.6% |
| Non-current Liabilities | 7,151,330 | 4,938,240 | (30.9%) |
| Total Liabilities | 12,893,726 | 11,231,536 | (12.9%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|-----------|-------------------|--------|
| Volume (Shrs '000) | 123,820.5 | P/E (x) | NM |
| Value (KWD '000) | 9,142.0 | P/BV (x) | 0.74 |
| Closing Price (KWD) | 0.070 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.094 | YTD Share Turnove | 40.09% |
| Current Market Capitalization (KWD Million) | 21.6 | Beta | 0.36 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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