

Kuwait Finance House

1H-2026 Financial Results Announcement

	1H-2025	1H-2026	Variance
Net Profit / (Loss) (KWD)	342,148,783	363,054,063	6.1%
Earnings Per Share (fils)	17.98	18.86	4.9%
Total Operating Revenue (KWD)	901,111,002	990,514,332	9.9%
Net Operating Profit / (Loss) (KWD)	591,873,939	687,851,123	16.2%
Return on Average Equity (ROAE)	11.05%	11.49%	
Return on Average Assets (ROAA)	1.61%	1.62%	

Balance Sheet Summary (KWD)	30-Jun-25	30-Jun-26	Variance
Assets:			
Current Assets	18,118,510,858	20,510,942,442	13.2%
Non-current Assets	20,379,211,701	21,704,128,892	6.5%
Total Assets	38,497,722,559	42,215,071,334	9.7%
Shareholders' Equity*	5,565,380,011	5,800,251,023	4.2%

Liabilities:

Current Liabilities	23,996,477,153	26,378,647,024	9.9%
Non-current Liabilities	8,142,574,442	9,058,193,910	11.2%
Total Liabilities	32,139,051,595	35,436,840,934	10.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,655,378.4	P/E (x)	23.46
Value (KWD '000)	1,316,896.7	P/BV (x)	2.64
Closing Price (KWD)	0.775	Dividend Yield	3.07%
Book Value Per Share (KWD)	0.293	YTD Share Turnove	8.37%
Current Market Capitalization (KWD Million)	15,322.2	Beta	1.33

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Jul-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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