

Kuwait Finance House

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	168,109,186	176,518,876	5.0%
Earnings Per Share (fils)	9.13	9.59	5.0%
Total Operating Revenue (KWD)	468,128,254	496,371,072	6.0%
Net Operating Profit / (Loss) (KWD)	308,923,284	340,638,217	10.3%
Return on Average Equity (ROAE)	11.29%	11.52%	
Return on Average Assets (ROAA)	1.64%	1.59%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	18,647,756,178	22,349,620,049	19.9%
Non-current Assets	18,213,755,359	21,205,588,296	16.4%
Total Assets	36,861,511,537	43,555,208,345	18.2%

Shareholders' Equity*	5,488,663,097	5,627,001,029	2.5%
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Liabilities:

Current Liabilities	22,636,550,126	27,650,965,207	22.2%
Non-current Liabilities	7,831,816,938	9,132,881,010	16.6%
Total Liabilities	30,468,367,064	36,783,846,217	20.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	871,970.7	P/E (x)	24.51
Value (KWD '000)	707,776.8	P/BV (x)	2.79
Closing Price (KWD)	0.794	Dividend Yield	3.00%
Book Value Per Share (KWD)	0.285	YTD Share Turnove	4.41%
Current Market Capitalization (KWD Million)	15,697.8	Beta	1.33

Source: Kamco Research & Boursa Kuwait

Pricing data as of 22-Apr-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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