

## Kuwait Finance House

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	138,083,489	333,389,652	141.4%
Earnings Per Share (fils)	12.71	22.03	73.3%
Total Operating Revenue (KWD)	457,731,221	734,360,620	60.4%
Net Operating Profit / (Loss) (KWD)	308,333,220	489,085,618	58.6%
Return on Average Equity (ROAE)	18.87%	15.46%	
Return on Average Assets (ROAA)	1.61%	1.85%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	12,207,539,667	18,733,274,895	53.5%
Non-current Assets	10,582,313,064	18,287,482,768	72.8%
Total Assets	22,789,852,731	37,020,757,663	62.4%
Shareholders' Equity*	1,920,288,332	5,235,339,431	172.6%

#### Liabilities:

Current Liabilities	16,016,778,001	23,462,684,221	46.5%
Non-current Liabilities	4,415,470,200	7,503,341,424	69.9%
Total Liabilities	20,432,248,201	30,966,025,645	51.6%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,942,455.6	P/E (x)	20.76
Value (KWD '000)	1,529,765.7	P/BV (x)	2.19
Closing Price (KWD)	0.783	Dividend Yield	1.90%
Book Value Per Share (KWD)	0.357	YTD Share Turnove	13.25%
Current Market Capitalization (KWD Million)	11,479.2	Beta	1.41

Source: Kamco Research & Boursa Kuwait

Pricing data as of 24-Jul-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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