

## Kuwait Finance House

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	341,178,025	342,148,783	0.3%
Earnings Per Share (fils)	19.19	19.23	0.2%
Total Operating Revenue (KWD)	823,442,388	875,978,781	6.4%
Net Operating Profit / (Loss) (KWD)	525,462,082	566,741,718	7.9%
Return on Average Equity (ROAE)	9.13%	8.87%	
Return on Average Assets (ROAA)	1.32%	1.29%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	19,154,343,042	18,118,510,858	(5.4%)
Non-current Assets	17,271,029,614	20,379,211,701	18.0%
Total Assets	36,425,372,656	38,497,722,559	5.7%
Shareholders' Equity*	5,345,780,249	5,565,380,011	4.1%

#### Liabilities:

Current Liabilities	23,272,788,289	23,996,477,153	3.1%
Non-current Liabilities	6,986,532,001	8,142,574,442	16.5%
Total Liabilities	30,259,320,290	32,139,051,595	6.2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,853,775.9	P/E (x)	30.59
Value (KWD '000)	1,415,898.8	P/BV (x)	2.66
Closing Price (KWD)	0.801	Dividend Yield	1.49%
Book Value Per Share (KWD)	0.301	YTD Share Turnove	10.03%
Current Market Capitalization (KWD Million)	14,800.2	Beta	1.36

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Jul-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest