

Kuwait Finance House

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	162,845,417	168,109,186	3.2%
Earnings Per Share (fils)	9.48	9.77	3.1%
Total Operating Revenue (KWD)	392,362,964	454,928,262	15.9%
Net Operating Profit / (Loss) (KWD)	247,596,488	295,723,292	19.4%
Return on Average Equity (ROAE)	11.06%	11.29%	
Return on Average Assets (ROAA)	1.56%	1.64%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	19,773,005,900	18,647,756,178	(5.7%)
Non-current Assets	17,249,699,075	18,213,755,359	5.6%
Total Assets	37,022,704,975	36,861,511,537	(0.4%)
Shareholders' Equity*	5,269,378,309	5,488,663,097	4.2%

Liabilities:

Current Liabilities	24,004,992,409	22,636,550,126	(5.7%)
Non-current Liabilities	6,925,087,786	7,831,816,938	13.1%
Total Liabilities	30,930,080,195	30,468,367,064	(1.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	864,551.0	P/E (x)	77.93
Value (KWD '000)	663,014.5	P/BV (x)	2.39
Closing Price (KWD)	0.709	Dividend Yield	1.68%
Book Value Per Share (KWD)	0.297	YTD Share Turnove	4.68%
Current Market Capitalization (KWD Million)	13,100.3	Beta	1.36

Source: Kamco Research & Boursa Kuwait

Pricing data as of 22-Apr-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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