

Kuwait Co. For Process Plant Cons. & Cont.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	1,340,603	1,036,366	(23%)
Earnings Per Share (fils)	10.06	7.77	(23%)
Total Operating Revenue (KWD)	22,673,192	14,992,334	(34%)
Net Operating Profit / (Loss) (KWD)	1,183,878	485,224	(59%)
Cash Dividends Per Share (fils)	25.00	25.00	
Bonus Shares (%)	10.0%	10.0%	
Return on Average Equity (ROAE)	6.00%	4.77%	
Return on Average Assets (ROAA)	3.72%	3.02%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	34,754,631	33,554,419	(3%)
Non-current Assets	17,093,155	20,136,072	18%
Total Assets	51,847,786	53,690,491	4%
Shareholders' Equity*	32,078,902	34,733,513	8%

Liabilities:

Current Liabilities	16,600,657	15,835,752	(5%)
Non-current Liabilities	3,168,227	3,121,226	(1%)
Total Liabilities	19,768,884	18,956,978	(4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	16,885.2	P/E (x)	30.01
Value (KWD '000)	5,754.6	P/BV (x)	1.38
Closing Price (KWD)	0.350	Dividend Yield	4.19%
Book Value Per Share (KWD)	0.254	YTD Share Turnove	12.36%
Current Market Capitalization (KWD Million)	47.8	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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