

Kuwait Co. For Process Plant Cons. & Cont.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	557,905	413,566	(26%)
Earnings Per Share (fils)	4.18	3.10	(26%)
Total Operating Revenue (KWD)	6,138,579	14,285,623	133%
Net Operating Profit / (Loss) (KWD)	415,061	166,254	(60%)
Return on Average Equity (ROAE)	12.31%	11.89%	
Return on Average Assets (ROAA)	8.12%	7.33%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	32,225,971	46,434,713	44%
Non-current Assets	20,308,246	23,673,459	17%
Total Assets	52,534,217	70,108,172	33%

Shareholders' Equity*	36,176,177	39,405,670	9%
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Liabilities:

Current Liabilities	13,174,724	27,255,976	107%
Non-current Liabilities	3,183,316	3,446,526	8%
Total Liabilities	16,358,040	30,702,502	88%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,748.4	P/E (x)	10.16
Value (KWD '000)	897.3	P/BV (x)	1.16
Closing Price (KWD)	0.334	Dividend Yield	4.39%
Book Value Per Share (KWD)	0.288	YTD Share Turnove	2.01%
Current Market Capitalization (KWD Million)	45.6	Beta	0.47

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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