

## Kuwait Co. For Process Plant Cons. & Cont.

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	546,588	557,905	2%
Earnings Per Share (fils)	4.10	4.18	2%
Total Operating Revenue (KWD)	8,703,517	6,138,579	(29%)
Net Operating Profit / (Loss) (KWD)	477,457	415,061	(13%)
Return on Average Equity (ROAE)	7.31%	12.31%	
Return on Average Assets (ROAA)	4.57%	8.12%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	35,187,468	32,225,971	(8.4%)
Non-current Assets	17,172,869	20,308,246	18.3%
Total Assets	52,360,337	52,534,217	0.3%
Shareholders' Equity*	33,009,276	36,176,177	9.6%

#### Liabilities:

Current Liabilities	16,396,108	13,174,724	(19.6%)
Non-current Liabilities	2,954,953	3,183,316	7.7%
Total Liabilities	19,351,061	16,358,040	(15.5%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,269.6	P/E (x)	NM
Value (KWD '000)	3,136.0	P/BV (x)	1.28
Closing Price (KWD)	0.355	Dividend Yield	4.13%
Book Value Per Share (KWD)	0.278	YTD Share Turnove	7.12%
Current Market Capitalization (KWD Million)	46.2	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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