

**Kuwait Co. For Process Plant Cons. & Cont.**
**FY-2025 Financial Results Announcement**

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	4,246,104	4,636,137	9%
Earnings Per Share (fils)	31.85	34.78	9%
Total Operating Revenue (KWD)	39,597,201	36,899,603	(7%)
Net Operating Profit / (Loss) (KWD)	1,252,039	1,846,431	47%
Cash Dividends Per Share (fils)	15.00	15.00	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	12.55%	12.50%	
Return on Average Assets (ROAA)	8.03%	7.43%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
<b>Assets:</b>			
Current Assets	33,619,671	47,867,223	42%
Non-current Assets	20,260,189	23,028,921	14%
Total Assets	53,879,860	70,896,144	32%
Shareholders' Equity*	35,484,669	38,674,748	9%
<b>Liabilities:</b>			
Current Liabilities	15,147,075	28,821,711	90%
Non-current Liabilities	3,248,116	3,399,685	5%
Total Liabilities	18,395,191	32,221,396	75%

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	907.3	P/E (x)	9.99
Value (KWD '000)	307.7	P/BV (x)	1.20
Closing Price (KWD)	0.339	Dividend Yield	4.33%
Book Value Per Share (KWD)	0.283	YTD Share Turnove	0.66%
Current Market Capitalization (KWD Million)	46.3	Beta	0.47

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Mar-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

**Disclosure:**

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