

Kuwait Co. For Process Plant Cons. & Cont.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	2,486,153	4,246,104	71%
Earnings Per Share (fils)	19.58	33.44	71%
Total Operating Revenue (KWD)	31,800,572	39,597,201	25%
Net Operating Profit / (Loss) (KWD)	1,365,907	1,252,039	(8%)
Cash Dividends Per Share (fils)	15.00	15.00	
Bonus Shares (%)	15.0%	5.0%	
Return on Average Equity (ROAE)	7.80%	12.55%	
Return on Average Assets (ROAA)	4.81%	8.03%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	35,566,091	33,619,671	(5.5%)
Non-current Assets	16,322,931	20,260,189	24.1%
Total Assets	51,889,022	53,879,860	3.8%

Shareholders' Equity*	32,186,021	35,484,669	10.2%
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Liabilities:			
Current Liabilities	16,801,102	15,147,075	(9.8%)
Non-current Liabilities	2,901,899	3,248,116	11.9%
Total Liabilities	19,703,001	18,395,191	(6.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	5,647.1	P/E (x)	10.67
Value (KWD '000)	1,917.6	P/BV (x)	1.28
Closing Price (KWD)	0.348	Dividend Yield	4.21%
Book Value Per Share (KWD)	0.273	YTD Share Turnove	4.34%
Current Market Capitalization (KWD Million)	45.3	Beta	0.47

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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