

## Kuwait Co. For Process Plant Cons. & Cont.

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	4,344,683	2,136,272	(51%)
Earnings Per Share (fils)	36.71	18.00	(51%)
Total Operating Revenue (KWD)	21,510,196	18,766,739	(12.8%)
Net Operating Profit / (Loss) (KWD)	1,126,123	1,225,199	8.8%
Return on Average Equity (ROAE)	19.80%	6.92%	
Return on Average Assets (ROAA)	10.31%	4.13%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	38,246,608	32,676,809	(14.6%)
Non-current Assets	15,539,119	15,978,867	2.8%
Total Assets	53,785,727	48,655,676	(9.5%)
Shareholders' Equity*	30,569,654	30,516,163	(0.2%)

#### Liabilities:

Current Liabilities	20,468,024	15,234,247	(25.6%)
Non-current Liabilities	2,748,049	2,905,266	5.7%
Total Liabilities	23,216,073	18,139,513	(21.9%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,507.8	P/E (x)	17.60
Value (KWD '000)	3,118.9	P/BV (x)	1.22
Closing Price (KWD)	0.306	Dividend Yield	7.85%
Book Value Per Share (KWD)	0.258	YTD Share Turnove	6.17%
Current Market Capitalization (KWD Million)	37.2	Beta	0.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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