

## Kuwait Co. For Process Plant Cons. & Cont.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	1,624,447	1,340,603	(17%)
Earnings Per Share (fils)	12.79	10.55	(17%)
Total Operating Revenue (KWD)	15,333,619	22,673,192	48%
Net Operating Profit / (Loss) (KWD)	512,513	1,183,878	131%
Return on Average Equity (ROAE)	9.10%	6.96%	
Return on Average Assets (ROAA)	5.43%	4.31%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	33,805,393	34,754,631	2.8%
Non-current Assets	16,497,513	17,093,155	3.6%
Total Assets	50,302,906	51,847,786	3.1%
Shareholders' Equity*	31,224,761	32,078,902	2.7%

#### Liabilities:

Current Liabilities	16,035,535	16,600,657	3.5%
Non-current Liabilities	3,042,610	3,168,227	4.1%
Total Liabilities	19,078,145	19,768,884	3.6%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	28,204.5	P/E (x)	18.91
Value (KWD '000)	8,917.7	P/BV (x)	1.30
Closing Price (KWD)	0.320	Dividend Yield	4.58%
Book Value Per Share (KWD)	0.246	YTD Share Turnove	21.67%
Current Market Capitalization (KWD Million)	41.6	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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