

## Kuwait Co. For Process Plant Cons. & Cont.

### Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	1,306,711	648,630	(50%)
Earnings Per Share (fils)	11.01	5.46	(50%)
Total Operating Revenue (KWD)	5,442,738	8,906,875	63.6%
Net Operating Profit / (Loss) (KWD)	264,970	540,701	104.1%
Return on Average Equity (ROAE)	8.17%	6.44%	
Return on Average Assets (ROAA)	4.88%	3.92%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
<b>Assets:</b>			
Current Assets	37,246,312	35,466,190	(4.8%)
Non-current Assets	15,198,114	15,739,526	3.6%
Total Assets	52,444,426	51,205,716	(2.4%)
Shareholders' Equity*	31,431,020	31,706,436	0.9%

#### Liabilities:

Current Liabilities	18,285,283	16,673,044	(8.8%)
Non-current Liabilities	2,728,123	2,826,236	3.6%
Total Liabilities	21,013,406	19,499,280	(7.2%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,561.7	P/E (x)	16.52
Value (KWD '000)	456.5	P/BV (x)	1.06
Closing Price (KWD)	0.283	Dividend Yield	6.89%
Book Value Per Share (KWD)	0.267	YTD Share Turnove	1.32%
Current Market Capitalization (KWD Million)	33.6	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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