

Kuwait Co. For Process Plant Cons. & Cont.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	2,256,092	1,897,961	(16%)
Earnings Per Share (fils)	17.76	14.95	(16%)
Total Operating Revenue (KWD)	23,366,966	32,533,088	39%
Net Operating Profit / (Loss) (KWD)	1,136,591	1,617,994	42%
Return on Average Equity (ROAE)	8.95%	6.55%	
Return on Average Assets (ROAA)	5.62%	4.16%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	34,529,869	33,959,940	(1.7%)
Non-current Assets	16,908,663	17,003,925	0.6%
Total Assets	51,438,532	50,963,865	(0.9%)
Shareholders' Equity*	32,300,847	32,632,217	1.0%

Liabilities:

Current Liabilities	16,166,282	15,132,294	(6.4%)
Non-current Liabilities	2,971,403	3,199,354	NM
Total Liabilities	19,137,685	18,331,648	(4.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	31,507.7	P/E (x)	19.26
Value (KWD '000)	9,965.8	P/BV (x)	1.26
Closing Price (KWD)	0.315	Dividend Yield	4.65%
Book Value Per Share (KWD)	0.251	YTD Share Turnove	24.21%
Current Market Capitalization (KWD Million)	41.0	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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