

Kuwait Co. For Process Plant Cons. & Cont.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	1,897,961	1,373,191	(28%)
Earnings Per Share (fils)	14.24	10.30	(28%)
Total Operating Revenue (KWD)	32,533,088	21,967,340	(32%)
Net Operating Profit / (Loss) (KWD)	1,617,994	321,316	(80%)
Return on Average Equity (ROAE)	13.08%	10.97%	
Return on Average Assets (ROAA)	8.29%	6.55%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	33,959,940	41,835,283	23.2%
Non-current Assets	17,003,925	20,889,329	22.9%
Total Assets	50,963,865	62,724,612	23.1%
Shareholders' Equity*	32,632,217	35,196,280	7.9%

Liabilities:

Current Liabilities	15,132,294	24,085,572	59.2%
Non-current Liabilities	3,199,354	3,442,760	7.6%
Total Liabilities	18,331,648	27,528,332	50.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	25,857.8	P/E (x)	13.04
Value (KWD '000)	8,807.8	P/BV (x)	1.38
Closing Price (KWD)	0.355	Dividend Yield	4.13%
Book Value Per Share (KWD)	0.258	YTD Share Turnove	18.92%
Current Market Capitalization (KWD Million)	48.5	Beta	0.47

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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