

Kuwait National Cinema Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	2,850,712	2,885,712	1%
Earnings Per Share (fils)	30.78	31.16	1%
Total Operating Revenue (KWD)	7,647,428	6,916,094	(10%)
Net Operating Profit / (Loss) (KWD)	2,870,675	2,714,678	(5%)
Return on Average Equity (ROAE)	15.44%	17.97%	
Return on Average Assets (ROAA)	5.88%	7.36%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	47,551,762	51,375,754	8%
Non-current Assets	188,193,951	191,535,239	2%
Total Assets	235,745,713	242,910,993	3%
Shareholders' Equity*	95,276,275	100,838,210	6%
Liabilities:			
Current Liabilities	39,128,162	48,310,783	23%
Non-current Liabilities	101,326,533	93,744,363	(7%)
Total Liabilities	140,454,695	142,055,146	1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	421.5	P/E (x)	6.57
Value (KWD '000)	573.6	P/BV (x)	1.15
Closing Price (KWD)	1.250	Dividend Yield	5.82%
Book Value Per Share (KWD)	1.089	YTD Share Turnove	0.46%
Current Market Capitalization (KWD Million)	115.8	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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