

Kuwait National Cinema Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	2,517,191	2,850,712	13%
Earnings Per Share (fils)	27.18	30.78	13%
Total Operating Revenue (KWD)	7,266,762	7,647,428	5%
Net Operating Profit / (Loss) (KWD)	2,768,424	2,870,675	4%
Return on Average Equity (ROAE)	13.29%	15.44%	
Return on Average Assets (ROAA)	4.85%	5.88%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	41,916,080	47,551,762	13.4%
Non-current Assets	189,202,065	188,193,951	(0.5%)
Total Assets	231,118,145	235,745,713	2.0%
Shareholders' Equity*	82,478,260	95,276,275	15.5%

Liabilities:

Current Liabilities	48,693,628	39,128,162	(19.6%)
Non-current Liabilities	99,933,945	101,326,533	1.4%
Total Liabilities	148,627,573	140,454,695	(5.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	293.1	P/E (x)	39.24
Value (KWD '000)	354.3	P/BV (x)	1.17
Closing Price (KWD)	1.208	Dividend Yield	6.02%
Book Value Per Share (KWD)	1.029	YTD Share Turnove	0.32%
Current Market Capitalization (KWD Million)	111.9	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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