

Kuwait Cement Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	517,085	60,006	(88%)
Earnings Per Share (fils)	0.73	0.08	(89%)
Total Operating Revenue (KWD)	18,833,121	15,590,811	(17%)
Net Operating Profit / (Loss) (KWD)	936,125	962,222	3%
Return on Average Equity (ROAE)	1.51%	1.32%	
Return on Average Assets (ROAA)	1.00%	0.90%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	46,164,237	48,900,736	5.9%
Non-current Assets	250,144,548	263,452,018	5.3%
Total Assets	296,308,785	312,352,754	5.4%
Shareholders' Equity*	197,021,765	218,091,391	10.7%

Liabilities:

Current Liabilities	32,365,034	40,407,889	24.9%
Non-current Liabilities	66,746,643	53,653,916	(19.6%)
Total Liabilities	99,111,677	94,061,805	(5.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	31,517.5	P/E (x)	NM
Value (KWD '000)	7,746.9	P/BV (x)	0.80
Closing Price (KWD)	0.245	Dividend Yield	2.38%
Book Value Per Share (KWD)	0.306	YTD Share Turnove	4.42%
Current Market Capitalization (KWD Million)	174.7	Beta	0.63

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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