

Kuwait Portland Cement Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,806,000	1,572,085	(43.97%)
Earnings Per Share (fils)	28.00	15.69	(43.96%)
Total Operating Revenue (KWD)	62,187,134	50,365,973	(19.01%)
Net Operating Profit / (Loss) (KWD)	2,523,040	1,034,914	(58.98%)
Return on Average Equity (ROAE)	4.87%	3.17%	
Return on Average Assets (ROAA)	3.63%	2.35%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	50,613,398	43,740,099	(13.58%)
Non-current Assets	47,118,357	56,451,584	19.81%
Total Assets	97,731,755	100,191,683	2.52%
Shareholders' Equity*	72,631,987	74,170,995	2.12%

Liabilities:

Current Liabilities	19,472,096	18,594,639	(4.51%)
Non-current Liabilities	5,627,672	7,426,049	31.96%
Total Liabilities	25,099,768	26,020,688	3.67%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,279.2	P/E (x)	31.57
Value (KWD '000)	5,660.8	P/BV (x)	0.99
Closing Price (KWD)	0.734	Dividend Yield	6.81%
Book Value Per Share (KWD)	0.740	YTD Share Turnove	7.26%
Current Market Capitalization (KWD Million)	73.6	Beta	0.43

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest