

Kuwait Cement Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,510,208	3,061,303	22%
Earnings Per Share (fils)	3.52	4.29	22%
Total Operating Revenue (KWD)	33,546,186	33,559,907	0.04%
Net Operating Profit / (Loss) (KWD)	1,541,085	247,301	(84%)
Return on Average Equity (ROAE)	1.30%	1.46%	
Return on Average Assets (ROAA)	0.86%	1.00%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	44,668,086	55,392,122	24%
Non-current Assets	250,201,160	266,228,576	6%
Total Assets	294,869,246	321,620,698	9%
Shareholders' Equity*	201,004,533	221,447,210	10%

Liabilities:

Current Liabilities	38,645,952	40,327,593	4%
Non-current Liabilities	55,039,699	59,642,447	8%
Total Liabilities	93,685,651	99,970,040	7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	55,189.8	P/E (x)	NM
Value (KWD '000)	15,711.1	P/BV (x)	1.13
Closing Price (KWD)	0.352	Dividend Yield	1.66%
Book Value Per Share (KWD)	0.311	YTD Share Turnove	7.74%
Current Market Capitalization (KWD Million)	251.0	Beta	0.63

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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