

Kuwait Business Town Real Estate Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	183,368	(268,534)	NM
Earnings Per Share (fils)	0.31	(0.45)	NM
Total Operating Revenue (KWD)	1,067,585	1,130,566	5.9%
Net Operating Profit / (Loss) (KWD)	585,435	454,114	(22.4%)
Return on Average Equity (ROAE)	13.03%	5.37%	
Return on Average Assets (ROAA)	6.97%	2.45%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	15,719,040	26,749,648	70.2%
Non-current Assets	70,097,870	102,819,558	46.7%
Total Assets	85,816,910	129,569,206	51.0%
Shareholders' Equity*	45,881,161	52,419,195	14.2%

Liabilities:

Current Liabilities	19,375,351	55,670,096	187.3%
Non-current Liabilities	14,946,998	15,239,139	2.0%
Total Liabilities	34,322,349	70,909,235	106.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,036,736.0	P/E (x)	NM
Value (KWD '000)	753,675.5	P/BV (x)	1.60
Closing Price (KWD)	0.142	Dividend Yield	2.11%
Book Value Per Share (KWD)	0.088	YTD Share Turnove	850.25%
Current Market Capitalization (KWD Million)	84.1	Beta	1.10

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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