

Kuwait Business Town Real Estate Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	157,770	178,219	13.0%
Earnings Per Share (fils)	0.27	0.30	11.4%
Total Operating Revenue (KWD)	2,064,370	3,027,932	46.7%
Net Operating Profit / (Loss) (KWD)	1,064,156	1,805,717	69.7%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.44%	1.44%	
Return on Average Assets (ROAA)	0.70%	0.59%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	15,424,298	23,096,216	49.7%
Non-current Assets	90,683,622	110,252,942	21.6%
Total Assets	106,107,920	133,349,158	25.7%

Shareholders' Equity*	48,748,757	49,764,428	2.1%
Liabilities:			
Current Liabilities	30,784,321	62,599,120	103.3%
Non-current Liabilities	20,961,056	15,861,361	(24.3%)
Total Liabilities	51,745,377	78,460,481	51.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	6,230,594.7	P/E (x)	NM
Value (KWD '000)	890,980.0	P/BV (x)	1.37
Closing Price (KWD)	0.114	Dividend Yield	2.63%
Book Value Per Share (KWD)	0.083	YTD Share Turnove	1041.67%
Current Market Capitalization (KWD Million)	68.2	Beta	1.12

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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