

Kamco Investment Co.

1H-2025 Financial Results Announcement

| | 1H-2024 | 1H-2025 | Variance |
|-------------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD) | 2,483,880 | 7,094,008 | 185.60% |
| Earnings Per Share (fils) | 7.26 | 20.72 | 185.40% |
| Total Operating Revenue (KWD) | 11,898,712 | 13,408,318 | 12.69% |
| Net Operating Profit / (Loss) (KWD) | 3,838,595 | 2,407,462 | (37.28%) |
| Return on Average Equity (ROAE) | 5.79% | 12.60% | |
| Return on Average Assets (ROAA) | 2.64% | 5.99% | |

| Balance Sheet Summary (KWD) | 30-Jun-24 | 30-Jun-25 | Variance |
|-----------------------------|-------------|-------------|----------|
| Assets: | | | |
| Current Assets | 88,584,818 | 79,655,207 | (10.08%) |
| Non-current Assets | 45,543,008 | 55,860,692 | 22.65% |
| Total Assets | 134,127,826 | 135,515,899 | 1.03% |
| Shareholders' Equity* | 60,524,653 | 67,699,691 | 11.85% |

Liabilities:

| | | | |
|-------------------------|------------|------------|---------|
| Current Liabilities | 16,510,938 | 16,637,283 | 0.77% |
| Non-current Liabilities | 52,777,341 | 48,389,670 | (8.31%) |
| Total Liabilities | 69,288,279 | 65,026,953 | (6.15%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|-----------|-------------------|--------|
| Volume (Shrs '000) | 185,182.6 | P/E (x) | 6.86 |
| Value (KWD '000) | 24,891.2 | P/BV (x) | 0.82 |
| Closing Price (KWD) | 0.162 | Dividend Yield | 3.09% |
| Book Value Per Share (KWD) | 0.198 | YTD Share Turnove | 54.09% |
| Current Market Capitalization (KWD Million) | 55.5 | Beta | 0.62 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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