

Kamco Investment Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,466,055	1,177,770	(19.66%)
Earnings Per Share (fils)	4.28	3.44	(19.63%)
Total Operating Revenue (KWD)	6,402,214	5,702,079	(10.94%)
Net Operating Profit / (Loss) (KWD)	2,422,584	1,302,424	(46.24%)
Return on Average Equity (ROAE)	6.24%	6.51%	
Return on Average Assets (ROAA)	2.78%	2.96%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	79,992,327	78,412,026	(2.0%)
Non-current Assets	63,189,833	52,702,944	(16.6%)
Total Assets	143,182,160	131,114,970	(8.4%)
Shareholders' Equity*	61,455,839	63,431,335	3.2%

Liabilities:

Current Liabilities	24,279,922	16,219,566	(33.2%)
Non-current Liabilities	52,810,744	48,250,041	(8.6%)
Total Liabilities	77,090,666	64,469,607	(16.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	80,449.1	P/E (x)	34.01
Value (KWD '000)	10,242.3	P/BV (x)	0.63
Closing Price (KWD)	0.117	Dividend Yield	4.27%
Book Value Per Share (KWD)	0.185	YTD Share Turnove	23.50%
Current Market Capitalization (KWD Million)	40.1	Beta	0.61

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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