

KAMCO Investment Co.
9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	932,036	(1,350,793)	NM
Earnings Per Share (fils)	3.93	(3.95)	NM
Total Operating Revenue (KWD)	17,388,877	9,156,321	(47.3%)
Net Operating Profit / (Loss) (KWD)	3,504,208	(847,032)	NM
Return on Average Equity (ROAE)	7.12%	1.77%	
Return on Average Assets (ROAA)	1.69%	0.54%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	92,381,166	92,571,229	0.2%
Non-current Assets	50,128,370	45,178,972	(9.9%)
Total Assets	142,509,536	137,750,201	(3.3%)
Shareholders' Equity*	33,261,274	51,672,880	55.4%

Liabilities:

Current Liabilities	34,981,848	36,655,885	4.8%
Non-current Liabilities	49,211,504	45,634,693	(7.3%)
Total Liabilities	84,193,352	82,290,578	(2.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	67,980.3	P/E (x)	33.10
Value (KWD '000)	5,373.4	P/BV (x)	0.48
Closing Price (KWD)	0.073	Dividend Yield	6.90%
Book Value Per Share (KWD)	0.151	YTD Share Turnover	19.86%
Current Market Capitalization (KWD Million)	24.8	Beta	0.39

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Nov-20

NM: Not Meaningful

kamcoinvest.com
Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest