

KAMCO Investment Co.
Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	1,110,320	(3,886,869)	NM
Earnings Per Share (fils)	4.68	(11.35)	NM
Total Operating Revenue (KWD)	12,723,893	3,839,452	(69.8%)
Gross Profit / (Loss) (KWD)	2,856,069	(2,829,191)	NM
Return on Average Equity (ROAE)	3.18%	NM	
Return on Average Assets (ROAA)	1.08%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	84,294,787	103,369,465	22.6%
Non-current Assets	58,024,341	44,469,908	(23.4%)
Total Assets	142,319,128	147,839,373	3.9%
Shareholders' Equity*	34,530,359	48,532,067	40.5%

Liabilities:

Current Liabilities	30,766,818	49,588,006	61.2%
Non-current Liabilities	51,435,980	46,040,125	(10.5%)
Total Liabilities	82,202,798	95,628,131	16.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	33,752.5	P/E (x)	NM
Value (KWD '000)	2,887.4	P/BV (x)	0.49
Closing Price (KWD)	0.069	Dividend Yield	7.24%
Book Value Per Share (KWD)	0.142	YTD Share Turnover	9.86%
Current Market Capitalization (KWD Million)	23.7	Beta	0.38

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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