

Jiyad Holding Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	(91,345)	138,276	NM
Earnings Per Share (fils)	(0.50)	0.75	NM
Total Operating Revenue (KWD)	(28,959)	182,713	NM
Net Operating Profit / (Loss) (KWD)	(28,959)	182,713	NM
Return on Average Equity (ROAE)	26.52%	13.63%	
Return on Average Assets (ROAA)	25.99%	13.37%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	3,879,166	2,321	NM
Non-current Assets	12,617,863	18,991,238	50.5%
Total Assets	16,497,029	18,993,559	15.1%
Shareholders' Equity*	16,169,635	18,654,203	15.4%

Liabilities:

Current Liabilities	293,708	324,666	10.5%
Non-current Liabilities	33,686	14,690	(56.4%)
Total Liabilities	327,394	339,356	3.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	369,729.2	P/E (x)	1.50
Value (KWD '000)	7,131.9	P/BV (x)	0.19
Closing Price (KWD)	0.019	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.101	YTD Share Turnove	201.17%
Current Market Capitalization (KWD Million)	3.6	Beta	0.77

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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