

Jiyad Holding Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	657,796	191,714	(70.9%)
Earnings Per Share (fils)	1.88	0.55	(70.7%)
Total Operating Revenue (KWD)	4,776,735	4,511,297	(5.6%)
Net Operating Profit / (Loss) (KWD)	1,601,739	1,818,615	13.5%
Return on Average Equity (ROAE)	3.72%	3.33%	
Return on Average Assets (ROAA)	2.78%	2.04%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	11,274,083	6,974,936	(38.1%)
Non-current Assets	51,925,599	56,355,614	8.5%
Total Assets	63,199,682	63,330,550	0.2%
Shareholders' Equity*	38,073,948	39,223,394	3.0%

Liabilities:

Current Liabilities	6,203,647	6,542,370	5.5%
Non-current Liabilities	16,589,461	15,191,188	(8.4%)
Total Liabilities	22,793,108	21,733,558	(4.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	99,323.3	P/E (x)	13.53
Value (KWD '000)	4,063.1	P/BV (x)	0.44
Closing Price (KWD)	0.050	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.112	YTD Share Turnover	28.38%
Current Market Capitalization (KWD Million)	17.4	Beta	0.651

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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