

Jiyad Holding Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(5,484)	(20,002)	NM
Earnings Per Share (fils)	(0.03)	(0.11)	NM
Return on Average Equity (ROAE)	13.13%	NM	
Return on Average Assets (ROAA)	12.86%	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	1,869	6,379	241.3%
Non-current Assets	18,991,398	4,297,417	(77.4%)
Total Assets	18,993,267	4,303,796	(77.3%)
Shareholders' Equity*	18,648,907	3,887,273	(79.2%)

Liabilities:

Current Liabilities	328,158	394,271	20.1%
Non-current Liabilities	16,202	22,252	37.3%
Total Liabilities	344,360	416,523	21.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	355,630.5	P/E (x)	NM
Value (KWD '000)	6,714.1	P/BV (x)	0.78
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.021	YTD Share Turnove	193.50%
Current Market Capitalization (KWD Million)	3.0	Beta	0.75

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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