

Jassim Transport & Stevedoring Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	3,341,342	3,579,528	7.1%
Earnings Per Share (fils)	22.280	23.86	7.1%
Total Operating Revenue (KWD)	14,013,103	15,783,419	12.6%
Net Operating Profit / (Loss) (KWD)	3,694,811	3,875,191	4.9%
Return on Average Equity (ROAE)	10.40%	10.10%	
Return on Average Assets (ROAA)	7.54%	7.60%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	15,848,740	15,252,454	(3.8%)
Non-current Assets	53,797,000	57,670,806	7.2%
Total Assets	69,645,740	72,923,260	4.7%
Shareholders' Equity*	52,054,993	55,293,186	6.2%

Liabilities:

Current Liabilities	6,635,910	8,105,721	22.1%
Non-current Liabilities	10,954,837	9,524,353	(13.1%)
Total Liabilities	17,590,747	17,630,074	0.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20,354.7	P/E (x)	12.35
Value (KWD '000)	8,171.0	P/BV (x)	1.21
Closing Price (KWD)	0.446	Dividend Yield	5.83%
Book Value Per Share (KWD)	0.369	YTD Share Turnove	13.57%
Current Market Capitalization (KWD Million)	66.9	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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