

Jassim Transport & Stevedoring Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	2,897,957	3,263,417	12.6%
Earnings Per Share (fils)	19.32	21.76	12.6%
Total Operating Revenue (KWD)	14,356,290	14,013,103	(2.4%)
Net Operating Profit / (Loss) (KWD)	3,235,609	3,616,886	11.8%
Return on Average Equity (ROAE)	10.92%	12.88%	
Return on Average Assets (ROAA)	8.08%	9.33%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	20,270,090	15,848,740	(21.8%)
Non-current Assets	47,464,780	53,283,016	12.3%
Total Assets	67,734,870	69,131,756	2.1%
Shareholders' Equity*	47,593,066	51,541,009	8.3%

Liabilities:

Current Liabilities	7,420,055	6,635,910	(10.6%)
Non-current Liabilities	12,721,749	10,954,837	(13.9%)
Total Liabilities	20,141,804	17,590,747	(12.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	18,180.8	P/E (x)	8.88
Value (KWD '000)	6,828.6	P/BV (x)	1.10
Closing Price (KWD)	0.378	Dividend Yield	5.82%
Book Value Per Share (KWD)	0.344	YTD Share Turnove	12.12%
Current Market Capitalization (KWD Million)	56.7	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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