

## Jassim Transport & Stevedoring Co.

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	1,925,340	3,266,448	69.7%
Earnings Per Share (fils)	12.84	21.78	69.7%
Total Operating Revenue (KWD)	16,249,565	19,708,084	21.3%
Net Operating Profit / (Loss) (KWD)	2,095,881	3,634,533	73.4%
Return on Average Equity (ROAE)	4.66%	8.56%	
Return on Average Assets (ROAA)	3.83%	6.70%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	10,698,688	12,608,310	17.8%
Non-current Assets	42,940,112	45,705,295	6.4%
Total Assets	53,638,800	58,313,605	8.7%
Shareholders' Equity*	42,314,022	45,290,784	7.0%

#### Liabilities:

Current Liabilities	4,412,426	6,111,292	38.5%
Non-current Liabilities	6,912,352	6,911,529	(0.0%)
Total Liabilities	11,324,778	13,022,821	15.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,038.6	P/E (x)	13.32
Value (KWD '000)	6,705.8	P/BV (x)	1.10
Closing Price (KWD)	0.333	Dividend Yield	4.80%
Book Value Per Share (KWD)	0.302	YTD Share Turnove	12.69%
Current Market Capitalization (KWD Million)	50.0	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-22

NM: Not Meaningful

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#### Disclosure:

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