

## Jassim Transport & Stevedoring Co.

### 9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	3,266,448	4,428,790	35.6%
Earnings Per Share (fils)	21.78	29.53	35.6%
Total Operating Revenue (KWD)	19,708,084	21,629,385	9.7%
Net Operating Profit / (Loss) (KWD)	3,634,533	4,953,599	36.3%
Return on Average Equity (ROAE)	10.00%	11.74%	
Return on Average Assets (ROAA)	7.83%	8.70%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
<b>Assets:</b>			
Current Assets	12,608,310	21,054,887	67.0%
Non-current Assets	45,705,295	48,004,230	5.0%
Total Assets	58,313,605	69,059,117	18.4%

Shareholders' Equity*	45,290,784	49,117,077	8.4%
<b>Liabilities:</b>			
Current Liabilities	6,111,292	7,089,850	16.0%
Non-current Liabilities	6,911,529	12,852,190	86.0%
Total Liabilities	13,022,821	19,942,040	53.1%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,918.2	P/E (x)	8.66
Value (KWD '000)	6,561.8	P/BV (x)	0.98
Closing Price (KWD)	0.320	Dividend Yield	5.63%
Book Value Per Share (KWD)	0.327	YTD Share Turnove	13.28%
Current Market Capitalization (KWD Million)	48.0	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-23

NM: Not Meaningful

**kamcoinvest.com**

### Disclosure:

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