

## Jassim Transport & Stevedoring Co.

### Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	1,255,791	1,556,402	23.9%
Earnings Per Share (fils)	8.37	10.38	23.9%
Total Operating Revenue (KWD)	6,562,674	7,411,966	12.9%
Net Operating Profit / (Loss) (KWD)	1,378,583	1,722,478	24.9%
Return on Average Equity (ROAE)	10.40%	10.15%	
Return on Average Assets (ROAA)	8.04%	7.71%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
<b>Assets:</b>			
Current Assets	12,971,833	16,783,702	29.4%
Non-current Assets	45,104,395	46,558,828	3.2%
Total Assets	58,076,228	63,342,530	9.1%
Shareholders' Equity*	43,294,145	48,989,453	13.2%

#### Liabilities:

Current Liabilities	7,773,902	7,370,265	(5.2%)
Non-current Liabilities	7,008,181	6,982,812	(0.4%)
Total Liabilities	14,782,083	14,353,077	(2.9%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,233.8	P/E (x)	10.99
Value (KWD '000)	1,768.8	P/BV (x)	1.05
Closing Price (KWD)	0.343	Dividend Yield	5.25%
Book Value Per Share (KWD)	0.327	YTD Share Turnove	3.49%
Current Market Capitalization (KWD Million)	51.5	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-23

NM: Not Meaningful

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#### Disclosure:

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