

## Jassim Transport & Stevedoring Co.

### Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	601,228	1,255,791	108.9%
Earnings Per Share (fils)	4.01	8.37	108.9%
Total Operating Revenue (KWD)	5,174,060	6,562,674	26.8%
Net Operating Profit / (Loss) (KWD)	647,037	1,378,583	113.1%
Return on Average Equity (ROAE)	11.75%	7.27%	
Return on Average Assets (ROAA)	9.47%	5.62%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
<b>Assets:</b>			
Current Assets	12,710,294	12,971,833	2.1%
Non-current Assets	38,149,253	45,104,395	18.2%
Total Assets	50,859,547	58,076,228	14.2%
Shareholders' Equity*	40,982,614	43,294,145	5.6%

#### Liabilities:

Current Liabilities	7,700,661	7,773,902	1.0%
Non-current Liabilities	2,176,272	7,008,181	222.0%
Total Liabilities	9,876,933	14,782,083	49.7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,307.3	P/E (x)	17.58
Value (KWD '000)	3,071.4	P/BV (x)	1.24
Closing Price (KWD)	0.359	Dividend Yield	4.46%
Book Value Per Share (KWD)	0.289	YTD Share Turnove	5.54%
Current Market Capitalization (KWD Million)	53.9	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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