

## Jassim Transport & Stevedoring Co.

### FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	2,407,863	4,381,282	82.0%
Earnings Per Share (fils)	16.05	29.21	82.0%
Total Operating Revenue (KWD)	22,012,962	27,434,496	24.6%
Net Operating Profit / (Loss) (KWD)	2,665,585	4,895,372	83.7%
Cash Dividends Per Share (fils)	16.00	18.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	5.48%	9.54%	
Return on Average Assets (%)	4.53%	7.51%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
<b>Assets:</b>			
Current Assets	11,219,460	14,843,853	32.3%
Non-current Assets	44,548,311	45,999,529	3.3%
Total Assets	55,767,771	60,843,382	9.1%

Shareholders' Equity*	44,446,595	47,434,475	6.7%
<b>Liabilities:</b>			
Current Liabilities	4,604,414	7,008,220	52.2%
Non-current Liabilities	6,716,762	6,400,687	(4.7%)
Total Liabilities	11,321,176	13,408,907	18.4%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,913.0	P/E (x)	11.47
Value (KWD '000)	638.8	P/BV (x)	1.06
Closing Price (KWD)	0.335	Dividend Yield	5.37%
Book Value Per Share (KWD)	0.32	YTD Share Turnover	1.28%
Current Market Capitalization (KWD Million)	50.3	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Mar-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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#### Disclosure:

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