

Jassim Transport & Stevedoring Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	4,005,742	1,925,340	(51.9%)
Earnings Per Share (fils)	26.70	12.84	(51.9%)
Total Operating Revenue (KWD)	16,119,095	16,249,565	0.8%
Net Operating Profit / (Loss) (KWD)	4,199,233	2,095,881	(50.1%)

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
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Assets:

Current Assets	12,732,844	10,698,688	(16.0%)
Non-current Assets	37,640,124	42,940,112	14.1%
Total Assets	50,372,968	53,638,800	6.5%

Shareholders' Equity*	43,206,316	42,314,022	(2.1%)
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Liabilities:

Current Liabilities	5,038,920	4,412,426	(12.4%)
Non-current Liabilities	2,127,732	6,912,352	224.9%
Total Liabilities	7,166,652	11,324,778	58.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	35,860.7	P/E (x)	30.49
Value (KWD '000)	14,782.8	P/BV (x)	1.44
Closing Price (KWD)	0.405	Dividend Yield	4.94%
Book Value Per Share (KWD)	0.282	YTD Share Turnover	23.91%
Current Market Capitalization (KWD Million)	60.8	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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