

## Jassim Transport & Stevedoring Co.

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	1,230,271	2,261,542	83.8%
Earnings Per Share (fils)	8.20	15.08	83.8%
Total Operating Revenue (KWD)	10,652,014	13,016,591	22.2%
Net Operating Profit / (Loss) (KWD)	1,327,062	2,506,008	88.8%
Return on Average Equity (ROAE)	5.12%	8.01%	
Return on Average Assets (ROAA)	4.29%	6.30%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	14,409,400	11,490,575	(20.3%)
Non-current Assets	38,304,530	45,024,027	17.5%
Total Assets	52,713,930	56,514,602	7.2%
Shareholders' Equity*	41,614,294	44,293,326	6.4%

#### Liabilities:

Current Liabilities	4,241,954	5,272,156	24.3%
Non-current Liabilities	6,857,682	6,949,120	1.3%
Total Liabilities	11,099,636	12,221,276	10.1%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	16,580.7	P/E (x)	14.87
Value (KWD '000)	5,890.1	P/BV (x)	1.15
Closing Price (KWD)	0.341	Dividend Yield	4.69%
Book Value Per Share (KWD)	0.295	YTD Share Turnove	11.1%
Current Market Capitalization (KWD Million)	51.2	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-22

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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