

**Jassim Transport & Stevedoring Co.**
**Q1-2026 Financial Results Announcement**

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	2,085,501	1,803,456	(13.5%)
Earnings Per Share (fils)	13.90	12.02	(13.5%)
Total Operating Revenue (KWD)	8,106,139	7,921,545	(2.3%)
Net Operating Profit / (Loss) (KWD)	2,306,605	1,936,803	(16.0%)
Return on Average Equity (ROAE)	12.29%	12.46%	
Return on Average Assets (ROAA)	9.25%	8.81%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	19,469,762	25,447,732	30.7%
Non-current Assets	57,058,295	60,847,725	6.6%
Total Assets	76,528,057	86,295,457	12.8%
Shareholders' Equity*	57,732,036	57,387,665	(0.6%)

**Liabilities:**

Current Liabilities	8,254,349	14,670,345	77.7%
Non-current Liabilities	10,541,672	14,237,447	35.1%
Total Liabilities	18,796,021	28,907,792	53.8%

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	18,056.3	P/E (x)	10.46
Value (KWD '000)	8,897.2	P/BV (x)	1.31
Closing Price (KWD)	0.500	Dividend Yield	5.60%
Book Value Per Share (KWD)	0.383	YTD Share Turnove	12.04%
Current Market Capitalization (KWD Million)	75.0	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-26

NM: Not Meaningful

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**Disclosure:**

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