

Jassim Transport & Stevedoring Co.
Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,865,462	2,085,501	11.8%
Earnings Per Share (fils)	12.44	13.90	11.8%
Total Operating Revenue (KWD)	7,016,694	8,106,139	15.5%
Net Operating Profit / (Loss) (KWD)	2,048,517	2,306,605	12.6%
Return on Average Equity (ROAE)	12.67%	12.29%	
Return on Average Assets (ROAA)	9.07%	9.25%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	19,436,226	19,469,762	0.2%
Non-current Assets	52,348,450	57,058,295	9.0%
Total Assets	71,784,676	76,528,057	6.6%
Shareholders' Equity*	53,880,368	57,732,036	7.1%

Liabilities:

Current Liabilities	5,986,506	8,254,349	37.9%
Non-current Liabilities	11,917,802	10,541,672	(11.5%)
Total Liabilities	17,904,308	18,796,021	5.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,238.3	P/E (x)	27.33
Value (KWD '000)	3,965.6	P/BV (x)	0.99
Closing Price (KWD)	0.380	Dividend Yield	6.84%
Book Value Per Share (KWD)	0.385	YTD Share Turnove	6.83%
Current Market Capitalization (KWD Million)	57.0	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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