

Jassim Transport & Stevedoring Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	6,639,255	7,452,667	12.3%
Earnings Per Share (fils)	44.26	49.68	12.3%
Total Operating Revenue (KWD)	28,508,613	32,500,617	14.0%
Net Operating Profit / (Loss) (KWD)	7,554,834	8,038,317	6.4%
Cash Dividends Per Share (fils)	26.00	28.00	
Bonus Shares (%)	0.0%	10.0%	
Return on Average Equity (ROAE)	12.34%	12.91%	
Return on Average Assets (ROAA)	8.77%	9.63%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	17,908,723	18,750,323	4.7%
Non-current Assets	57,423,613	60,660,642	5.6%
Total Assets	75,332,336	79,410,965	5.4%
Shareholders' Equity*	55,639,547	59,793,195	7.5%
Liabilities:			
Current Liabilities	9,093,106	9,676,800	6.4%
Non-current Liabilities	10,599,683	9,940,970	(6.2%)
Total Liabilities	19,692,789	19,617,770	(0.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,382.2	P/E (x)	9.00
Value (KWD '000)	1,035.9	P/BV (x)	1.12
Closing Price (KWD)	0.447	Dividend Yield	5.82%
Book Value Per Share (KWD)	0.399	YTD Share Turnove	1.59%
Current Market Capitalization (KWD Million)	67.1	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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