

Jassim Transport & Stevedoring Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	4,525,916	5,180,410	14.5%
Earnings Per Share (fils)	30.17	34.54	14.5%
Total Operating Revenue (KWD)	21,629,385	20,970,319	(3.0%)
Net Operating Profit / (Loss) (KWD)	5,050,725	5,752,181	13.9%
Return on Average Equity (ROAE)	11.90%	12.91%	
Return on Average Assets (ROAA)	8.83%	9.30%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	21,054,887	16,637,413	(21.0%)
Non-current Assets	48,405,868	57,413,971	18.6%
Total Assets	69,460,755	74,051,384	6.6%
Shareholders' Equity*	49,518,715	53,885,198	8.8%

Liabilities:

Current Liabilities	7,089,850	9,262,992	30.7%
Non-current Liabilities	12,852,190	10,903,194	(15.2%)
Total Liabilities	19,942,040	20,166,186	1.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	31,969.9	P/E (x)	8.36
Value (KWD '000)	11,926.9	P/BV (x)	1.04
Closing Price (KWD)	0.372	Dividend Yield	5.91%
Book Value Per Share (KWD)	0.359	YTD Share Turnove	21.31%
Current Market Capitalization (KWD Million)	55.8	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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