

Jassim Transport & Stevedoring Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	6,398,019	6,639,255	3.8%
Earnings Per Share (fils)	42.65	44.26	3.8%
Total Operating Revenue (KWD)	28,799,739	28,508,613	(1.0%)
Net Operating Profit / (Loss) (KWD)	7,237,236	7,554,834	4.4%
Cash Dividends Per Share (fils)	22.00	26.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	12.87%	12.34%	
Return on Average Assets (ROAA)	9.34%	8.77%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	25,707,094	17,908,723	(30.3%)
Non-current Assets	50,425,177	57,423,613	13.9%
Total Assets	76,132,271	75,332,336	(1.1%)

Shareholders' Equity*	51,997,533	55,639,547	7.0%
Liabilities:			
Current Liabilities	7,640,171	9,093,106	19.0%
Non-current Liabilities	16,494,567	10,599,683	(35.7%)
Total Liabilities	24,134,738	19,692,789	(18.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,048.8	P/E (x)	8.92
Value (KWD '000)	1,178.4	P/BV (x)	1.06
Closing Price (KWD)	0.395	Dividend Yield	6.58%
Book Value Per Share (KWD)	0.371	YTD Share Turnove	2.03%
Current Market Capitalization (KWD Million)	59.3	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 18-Feb-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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