

Investors Holding Group Co.
March 11, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

| Profitability | FY-2018 | FY-2019 | Variance |
|---------------------------------|-----------|--------------|----------|
| Net Profit / (Loss) (KWD) | (156,024) | (13,122,498) | NM |
| Earnings Per Share (fils) | (0.25) | (21.07) | NM |
| Total Operating Revenue (KWD) | 16,770 | NM | NM |
| Gross Profit / (Loss) (KWD) | 16,269 | (8,226,352) | NM |
| Cash Dividends Per Share (fils) | 0.00 | 0.00 | |
| Bonus Shares (%) | 0.0% | 0.0% | |
| Return on Average Equity (ROAE) | NM | NM | |
| Return on Average Assets (ROAA) | NM | NM | |

| Balance Sheet Summary (KWD) | 31-Dec-18 | 31-Dec-19 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 127,261 | 147,383 | 15.8% |
| Non-current Assets | 32,988,705 | 22,783,664 | (30.9%) |
| Total Assets | 33,115,966 | 22,931,047 | (30.8%) |

| | | | |
|-------------------------|------------|------------|---------|
| Shareholders' Equity* | 22,722,182 | 12,327,069 | (45.7%) |
| Liabilities: | | | |
| Current Liabilities | 192,065 | 235,377 | 22.6% |
| Non-current Liabilities | 10,191,960 | 10,363,586 | 1.7% |
| Total Liabilities | 10,384,025 | 10,598,963 | 2.1% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|-----------|--------------------|---------|
| Volume (Shrs '000) | 642,546.8 | P/E (x) | NM |
| Value (KWD '000) | 7,649.2 | P/BV (x) | 0.47 |
| Closing Price (KWD) | 0.009 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.020 | YTD Share Turnover | 103.16% |
| Current Market Capitalization (KWD Million) | 5.8 | Beta | 1.32 |

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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