

## International Financial Advisers Holding

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	5,324,789	4,024,463	(24%)
Earnings Per Share (fils)	18.99	14.35	(24%)
Total Operating Revenue (KWD)	6,579,396	4,899,962	(26%)
Net Operating Profit / (Loss) (KWD)	5,454,648	3,989,741	(27%)
Return on Average Equity (ROAE)	14.47%	27.92%	
Return on Average Assets (ROAA)	6.31%	14.33%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	21,908,371	27,261,087	24.4%
Non-current Assets	72,499,454	89,756,119	23.8%
Total Assets	94,407,825	117,017,206	23.9%
Shareholders' Equity*	42,207,705	66,329,045	57.1%

#### Liabilities:

Current Liabilities	28,020,656	18,115,282	(35.4%)
Non-current Liabilities	19,581,674	27,645,323	41.2%
Total Liabilities	47,602,330	45,760,605	(3.9%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	855,308.3	P/E (x)	8.21
Value (KWD '000)	307,705.5	P/BV (x)	1.87
Closing Price (KWD)	0.259	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.138	YTD Share Turnove	178.15%
Current Market Capitalization (KWD Million)	124.4	Beta	1.22

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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